

Finance and Improvement Overview and Scrutiny Committee Work Programme – 2025 / 2026 / 2027

COMMITTEE MEETING AGENDA ITEMS

Date	Topic	Responsible Officer	Added to mod.gov YES/NO	All Member Teams Briefing	Task and Finish Group followed by a report to Committee	Report straight to committee	Previous topic of review - an update against the action plan
Sep-25	Artificial Intelligence (AI)	Billy Webster / David Baker		✓ 12-Sep-25			
Sep-25	Annual Customer Feedback report	Tim Collard / Barry Hanson / Sarah Dodds	Yes			✓	
Sep-25	Financial Monitoring Report Quarter 1 2025/26	James Walton	Yes			✓	
Sep-25	Performance Monitoring Report Quarter 1 2025/26	Billy Webster	Yes			✓	
Sep-25	Financial Monitoring Period 4	James Walton	Yes			✓	
17-Nov-25	Financial Monitoring Report Quarter 2 2025/26	James Walton	Yes			✓	
17-Nov-25	Partnership Working T&F Group	James Walton / Tim Collard	Yes		✓	to report at regular intervals throughout	
17-Nov-25	Performance Monitoring Report Quarter 2 2025/26	Rachel Robinson	Yes			✓	
01-Dec-25	Fees and Charges Pricing Policy	Lisa Henchey / Victoria Doran	Yes			✓	
01-Dec-25	Financial Monitoring Period 7	James Walton	Yes			✓	
01-Dec-25	Improvement Plan	Tom Dodds / Paul Clarke	Yes			✓	
01-Dec-25	Staff Bullying and Harassment	Sam Collins-Lafferty	Yes				✓
19-Jan-26	Draft Financial Strategy 2026/2027 – 2030/2031	James Walton	Yes			✓	
19-Jan-26	Capital Strategy 2025/27	James Walton	Yes			✓	
09-Feb-26	Financial Monitoring Report Quarter 3 2025/26	Mannie Ketley				✓	
09-Feb-26	Financial Strategy 2026/2027 – 2030/2031	Mannie Ketley				✓	
09-Feb-26	Fees and Charges 2026/27	Mannie Ketley				✓	
					✓		

09-Feb-26	Partnership Working T&F Group	Tim Collard	Yes			To report at regular intervals throughout programme	
13-Apr-26	Part One report of the CIL Task and Finish Group	Greg Ebbs				✓ To report at regular intervals throughout programme	
08-Jun-26	Performance Monitoring Report Q4 and Corporate Plan Performance Framework	Paul Clarke / Jess Edwards	Yes			✓	
08-Jun-26	Financial Outturn 2025/26	Duncan Whitfield	Yes			✓	
08-Jun-26	Improvement Plan – Update Report	Paul Clarke	Yes			✓	
08-Jun-26	PWC Local Partnerships Report	Rachel Robinson	Yes			✓	
08-Jun-26	Aquamira Learning Disability day service	Natalie McFall	Yes			✓	
08-Jun-26	Helena Lane Older people's Day Service	Natalie McFall	Yes			✓	
07-Sep-26	Performance Monitoring Report Q1	Paul Clarke / Jess Edwards				✓	
07-Sep-26	Financial Monitoring Report Quarter 1 2026/27	Duncan Whitfield	Yes			✓	
16-Nov-26	Draft Medium Term Financial Plan 2027 - 2032	Duncan Whitfield	Yes			✓	
16-Nov-26	Financial Monitoring Report Quarter 2 2026/27	Duncan Whitfield	Yes			✓	
16-Nov-26	Performance Monitoring Report Q2	Paul Clarke / Jess Edwards				✓	
08-Feb-27	Financial Monitoring Report Quarter 3 (Period 8) 2026/27	Duncan Whitfield	Yes			✓	
08-Feb-27	Medium Term Financial Plan 2027/28 – 2031/32	Duncan Whitfield	Yes			✓	
08-Feb-27	Performance Monitoring Report Q3	Paul Clarke / Jess Edwards				✓	

Other identified areas of interest from Committee discussions, including topics for briefings and potential Task and Finish Groups:

Planned Topics	
North-West Relief Road - Part One	Terms of Reference to be approved
Devolution	To take place Autumn 2026
Finance Scrutiny	
Scrutiny Review	
Financial and Performance Monitoring of Adults and Children's services	
Use of Consultants	